

Schroder UK Mid Cap Fund plc

ANNUAL GENERAL MEETING TO BE HELD ON THE 27TH JANUARY 2012

Statement of Forms of Proxy received up to 48 hours before the time of the Meeting at Equiniti, Aspect House, Lancing, West Sussex, appointing the Chairman of the meeting

Resolution Number	FOR		DISCRETIONARY		AGAINST		WITHHELD		TOTAL VOTE
	No. of Votes	No. of Cards	No. of Votes	No. of Cards	No. of Votes	No. of Cards	No. of Votes	No. of Cards	
01	12,003,080	151	28,089	19	854	1	0	0	12,032,023
02	12,003,934	152	28,089	19	0	0	0	0	12,032,023
03	11,972,016	135	28,644	21	31,001	13	362	2	12,032,023
04	11,828,303	144	28,089	19	6,278	4	169,353	6	12,032,023
05	11,859,079	143	28,089	19	7,067	5	137,788	5	12,032,023
06	11,995,849	147	28,089	19	8,085	5	0	0	12,032,023
07	11,992,278	147	28,089	19	11,656	5	0	0	12,032,023
08	11,888,820	147	28,089	19	113,684	3	1,430	2	12,032,023
09	11,851,955	136	28,089	19	144,670	11	7,309	5	12,032,023
10	11,887,673	146	28,112	20	115,384	4	854	1	12,032,023

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TOTAL NUMBER OF CHAIRMAN'S PROXY VOTES FOR USE IN THE EVENT OF A POLL

Resolution Number	FOR/DISCRETION		AGAINST		TOTAL	
	No. of Votes	No. of Cards	No. of Votes	No. of Cards	No. of Votes	No. of Cards
1	12,031,169	170	854	1	12,032,023	171
2	12,032,023	171	0	0	12,032,023	171
3	12,000,660	156	31,001	13	12,031,661	169
4	11,856,392	163	6,278	4	11,862,670	167
5	11,887,168	162	7,067	5	11,894,235	167
6	12,023,938	166	8,085	5	12,032,023	171
7	12,020,367	166	11,656	5	12,032,023	171
8	11,916,909	166	113,684	3	12,030,593	169
9	11,880,044	155	144,670	11	12,024,714	166
10	11,915,785	166	115,384	4	12,031,169	170

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Relationship Manager

for Equiniti
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