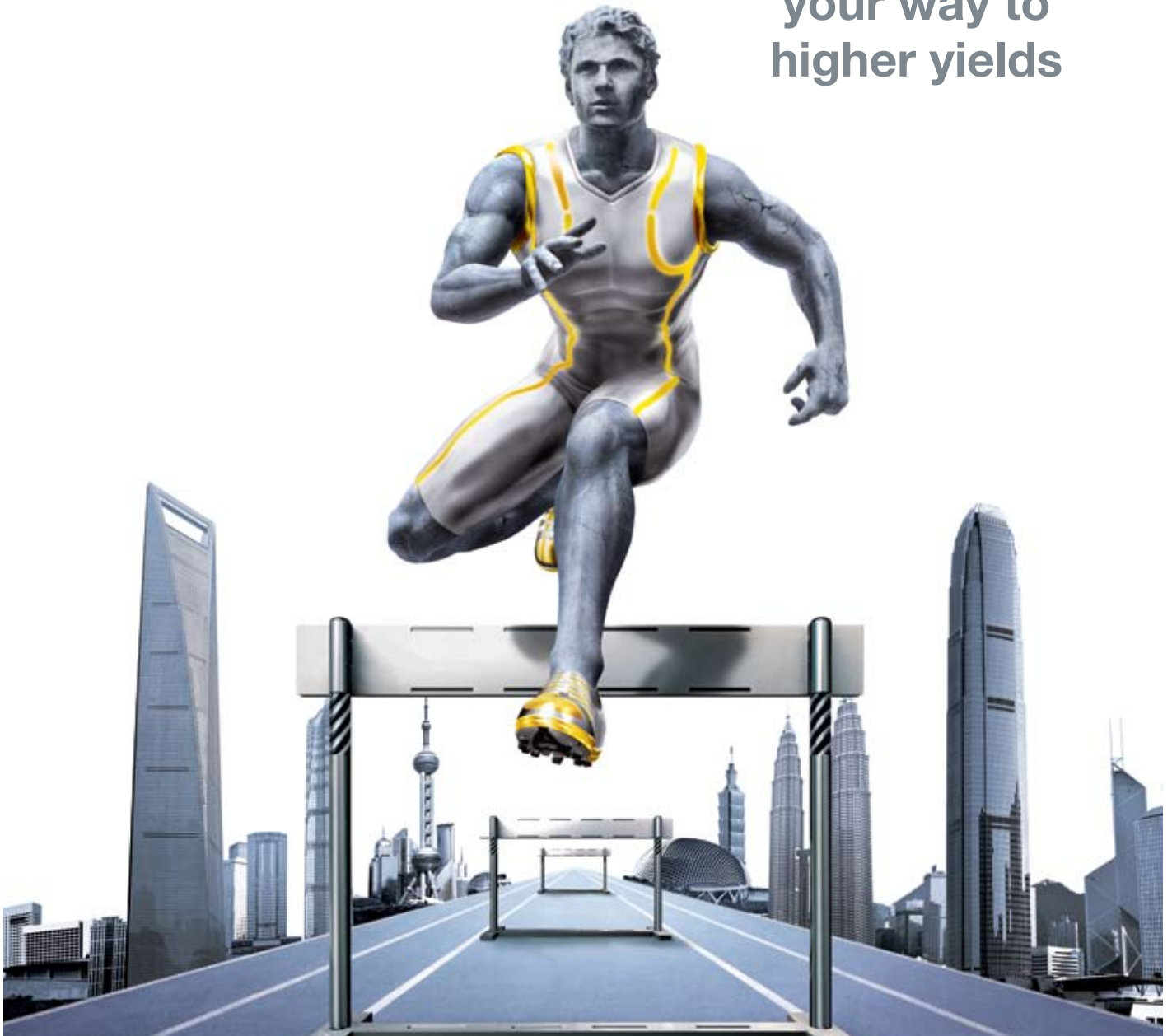


Schroder Asian Income



Power

your way to
higher yields



Schroders

* It is Schroder Investment Management (Singapore) Ltd's (the "Manager's") current intention to declare distributions of 6% p.a. of the net asset value per unit on a monthly basis. The distributions are not guaranteed and might be changed at the Manager's discretion in accordance with the trust deed of the Schroder Asian Income (the "Fund"). Ordinarily, it will be reviewed annually. In the event of the Fund's income return being less than the intended distribution, distributions will be made from capital, subject to trustee approval. Prediction, projection or forecast of the distributions is not necessarily indicative of future or likely performance of the Fund.



Schroders

The new **Schroder Asian Income** (the “Fund”) offers you an exceptional investment opportunity. By tapping into Asia’s growth through both high yield bonds and high dividend yielding equities, you can now potentially enjoy both yield as well as growth on your investment.

Four Key Benefits

- 1 Reap **attractive potential payouts of 6% p.a.**, paid monthly*
- 2 Capture the **strong growth potential of Asia** through both equities and bonds
- 3 Enjoy the **flexibility to move into other asset classes** to take advantage of different market environments
- 4 Gain from an **active asset allocation strategy** which aims to maximise yield and total return

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Reap

attractive potential payouts of 6% p.a. every month*...

The Fund intends to make attractive potential payouts of 6% per annum, paid on a monthly basis*. The first intended payout is to be made in November 2011.



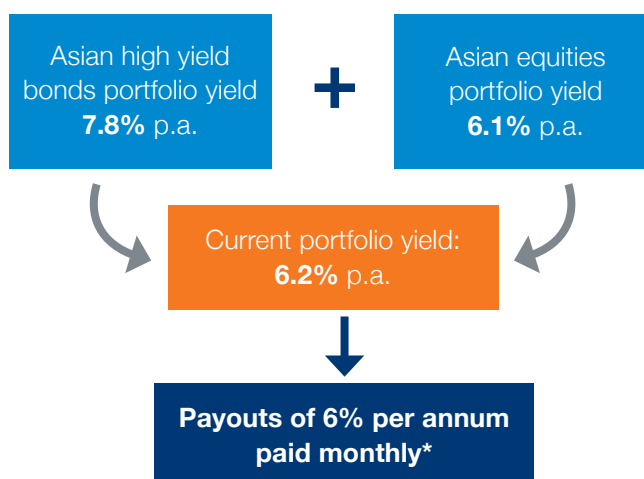
This diagram is for illustration only and assumes no capital fluctuations to the Fund. Payouts are also subject to computations based on the number of calendar days per month.

Intended monthly distribution calendar for 2011 and 2012

Month	Record Date	Month	Record Date
November 2011	30 Nov 11	June 2012	29 Jun 12
December 2011	30 Dec 11	July 2012	31 Jul 12
January 2012	31 Jan 12	August 2012	31 Aug 12
February 2012	29 Feb 12	September 2012	28 Sep 12
March 2012	30 Mar 12	October 2012	31 Oct 12
April 2012	30 Apr 12	November 2012	30 Nov 12
May 2012	31 May 12	December 2012	31 Dec 12

How is this achieved?

The Fund invests in a quality portfolio of Asian high yield bonds and high dividend yielding equities.



Source: Schroders, as of 30 Sep 2011. This illustration is based on the Schroder Asian Asset Income Fund, a similar portfolio registered in Hong Kong. There are limitations to using these figures as a proxy.

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... and other power benefits

Capture Asia's strong potential

Asia's economies ranking amongst the fastest-growing and most dynamic globally.

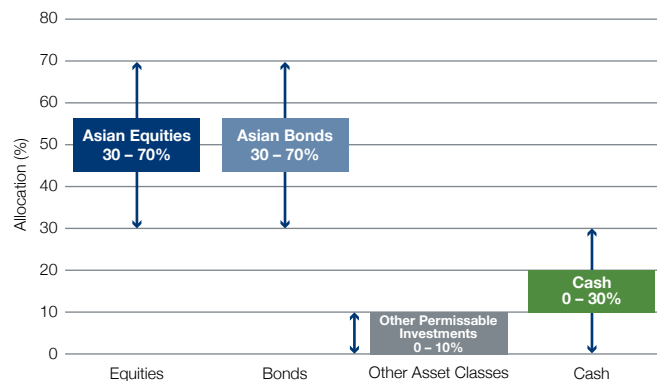
This means that Asian high yield bonds enjoy better growth potential than other major bond sectors, while Asian high dividend yielding equities offer sustainable dividend payouts as well as favourable capital growth prospects.

Flexibility to move into other asset classes

The Fund can invest up to 10% into other asset classes, such as commodities and real estate securities.

This gives the Fund additional means to take advantage of any market environment, such as periods of rising inflation.

Flexibility to take advantage of different market cycles



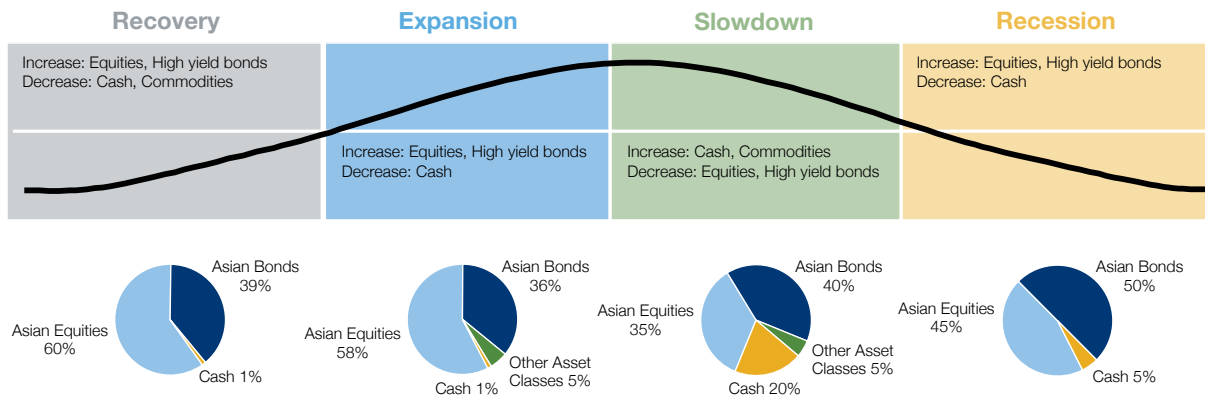
Source: Schroders

Active asset allocation strategy

The Fund is dynamically managed between Asian high yield bonds (30-70%), Asian high dividend yielding equities (30-70%), cash (0-30%) and other asset classes (0-10%).

This strategy allows the Fund potential to add value during all phases of the economic cycle.

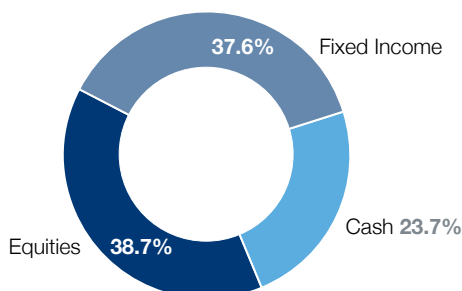
Adjust allocation according to phase of economic cycle to deliver more consistent returns over the cycle



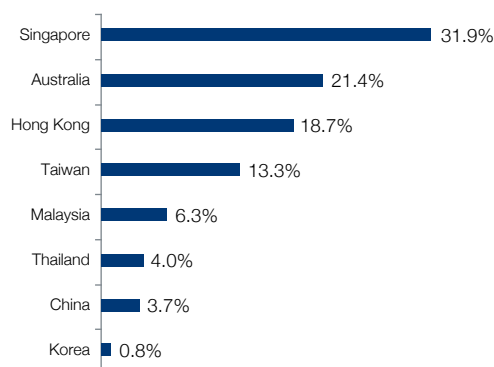
Source: Schroders, as of 30 Sep 2011. The Fund's actual investments may differ from the model portfolio. The Fund can invest up to 10% of its portfolio in other asset classes such as commodities and real estate securities.

Where the Fund will Invest

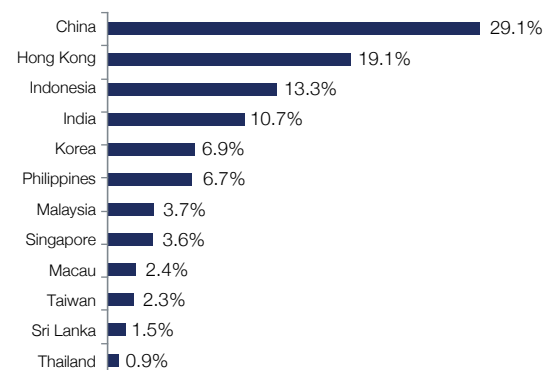
Overall Portfolio Allocation



Country Allocation - Equities



Country Allocation - Bonds



Top 5 Equities

	Dividend Yield (2011E)	Portfolio Weight
Capitamall Trust	5.2%	2.6%
Hang Seng Bank Limited	5.7%	2.6%
Suntec REIT	8.8%	2.4%
Australia & New Zealand Bank	10.1%	2.3%
Telstra Corporation	12.9%	2.3%

Top 5 Bonds

	Yield to Maturity	Portfolio Weight
Pertamina 6.5% 27 May 2041	6.7%	1.1%
PHBS Limited 6.625% 29 Sep 2049	7.6%	1.1%
Petron Corporation 7.0% 10 Nov 2017	N/A	1.0%
BW Group Ltd 6.625% 28 Jun 2017	11.1%	0.9%
China Resources Power 7.25% 9 May 2049	7.6%	0.9%

Source: Schroders, as of 30 Sep 2011. Allocation is that of the Schroder Asian Asset Income Fund, a similar portfolio registered in Hong Kong. There are limitations to using these figures as a proxy.

Fund Details

Investment Objective	To provide income and capital growth over the medium to longer term by investing primarily in Asian equities and Asian fixed income securities.
Benchmark	50% MSCI AC Asia Pacific ex Japan + 50% JP Morgan Asia Credit Index (SGD hedged)
Indicative Initial Offer Period	1 September - 21 October 2011
Indicative Inception Date	24 October 2011
Fund Currency	SGD
Launch Price	S\$1.00
Minimum Subscription Amount	S\$1,000
Mode of Subscription	Cash & SRS
Payout Frequency	Monthly
Initial Sales Charge	Up to 5% of gross investment sum
Annual Management Fee	1.25% p.a.
Dealing Frequency	Daily

Important Notes

This document is prepared by Schroders for information and general circulation only and the opinions expressed are subject to change without notice. It does not constitute an offer or solicitation to deal in units of the Schroder Asian Income (the "Fund") and does not have any regard to specific investment objectives, financial situation or particular needs of any specific person who may receive it. Investors may wish to seek advice from a financial adviser before purchasing units of the Fund. In the event that he chooses not to seek advice from a financial adviser, he should consider carefully whether the Fund in question is suitable for him. Past performance of the Fund or the manager, and any economic and market trends or forecast, are not necessarily indicative of the future or likely performance of the Fund or the manager. The value of units in the Fund, and the income accruing to the units, if any, may fall as well as rise. Investment in units of the Fund involves risks, including the possible loss of the principal amount invested. Investors should read the prospectus, available from Schroder Investment Management (Singapore) Ltd or its distributors, before deciding to subscribe for or purchase units in the Fund.