

Income GBP | Data as at 29.02.2020

Company Investment Objectives and Policy

The Company's investment objective is to invest in mid cap equities with the aim of providing a total return in excess of the FTSE 250 (ex Investment Companies) Index.

Relevant risk as associated with this Company are shown overleaf and should be carefully considered before making any investment.

The latest Annual Report includes the investment policy which you should read in conjunction with the KIID before investing, these are available on our Schroders website.

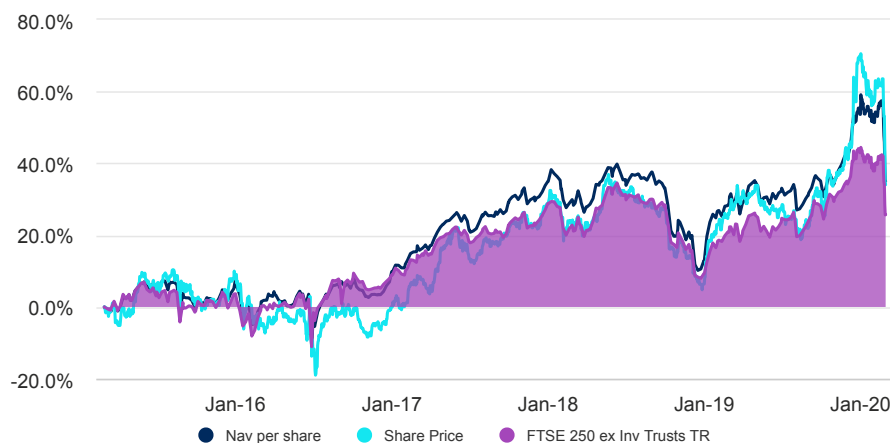
Performance

Performance	YTD	1 month	3 months	6 months
Share Price	-20.6	-14.6	-6.9	10.0
Net Asset Value	-13.6	-10.8	-7.4	1.6
Benchmark	-12.1	-8.9	-6.9	1.7

Performance	1 year	3 years p.a.	5 years p.a.	10 years p.a.
Share Price	6.5	7.9	6.0	14.2
Net Asset Value	4.7	5.3	6.2	12.6
Benchmark	4.0	3.6	4.7	10.6

Performance	Q1/2015 - Q4/2015	Q1/2016 - Q4/2016	Q1/2017 - Q4/2017	Q1/2018 - Q4/2018	Q1/2019 - Q4/2019
Share Price	14.0	-8.2	28.6	-17.3	58.7
Net Asset Value	14.6	2.5	24.7	-15.5	35.4
Benchmark	12.0	5.1	18.2	-15.2	30.8

Performance over 5 years



Past Performance is not a guide to future performance and may not be repeated. The value of investments and the income from them may go down as well as up and investors may not get back the amounts originally invested. Exchange rate changes may cause the value of any overseas investments to rise or fall. Some performance differences between the company and the index may arise because the company performance is calculated at a different valuation point from the index. Source: Morningstar, net income reinvested, net of ongoing charges and portfolio costs and where applicable, performance fees, in GBP. The five year performance chart above reflects ex income performance. We have reflected cum income up to 10 years in the tables above. In April 2011 the FTSE 250 x Investment Trusts replaced the FTSE All Share ex ITs ex FTSE 100 TR. The full track record of the previous index has been kept and chainlinked to the new one. With effect from 26.01.2011 Schroder UK Mid & Small Cap Fund plc changed its name to Schroder UK Mid Cap Fund plc and changed its investment objective.

Company facts

Fund manager	Andy Brough ; Jean Roche
Managed company since	30.04.2003 ; 27.09.2016
Alternative investment company	Schroder Unit Trusts Limited
Domicile	United Kingdom
Company launch date	30.04.2003
Company base currency	GBP
NAV (Million)	GBP 216.05
Number of holdings	61
Benchmark	FTSE 250 ex Inv Trusts TR
Share Price	GBX 536.00
NAV per Share	GBX 610.97
Premium/Discount to NAV	-12.27%
Distribution frequency	Semi-Annually
Gearing	5.74%
Pay Dates	03.02.2020 - GBX 14.70 09.08.2019 - GBX 3.80 01.02.2019 - GBX 12.70 10.08.2018 - GBX 3.30
Ex-Dates	02.01.2020 ; 11.07.2019 ; 03.01.2019 ; 12.07.2018
Dividend Yield (%)	3.5

Fees & expenses

Ongoing charge	0.90%
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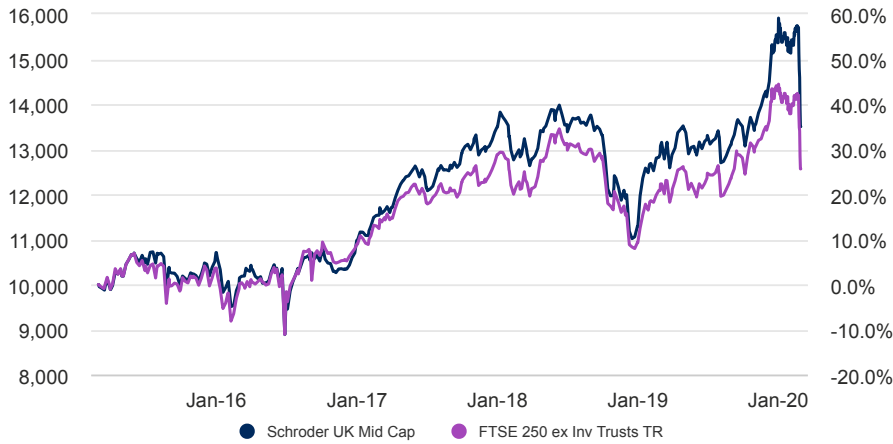
Codes

ISIN	GB0006108418
Bloomberg	SCP LN
SEDOL	0610841
LSE ticker	SCP

Where gearing is shown as negative, this reflects net cash.

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5 year return of GBP 10,000



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The chart is for illustrative purposes only and does not reflect an actual return on any investment.

Returns are calculated NAV to NAV (which means performance does not include the effect of any initial charges), net income reinvested, net of ongoing charges and portfolio costs and where applicable, performance fees.

Risk considerations

The Company may be concentrated in a limited number of geographical regions, industry sectors, markets and/or individual positions. This may result in large changes in the value of the company, both up or down, which may adversely impact the performance of the company. As a result of fees being charged to capital, the distributable income of the company may be higher but there is the potential that performance or capital value may be eroded. The Company may borrow money to invest in further investments, this is known as gearing. Gearing will increase returns if the value of the investments purchased increase in value by more than the cost of borrowing, or reduce returns if they fail to do so.

Ratings and accreditation

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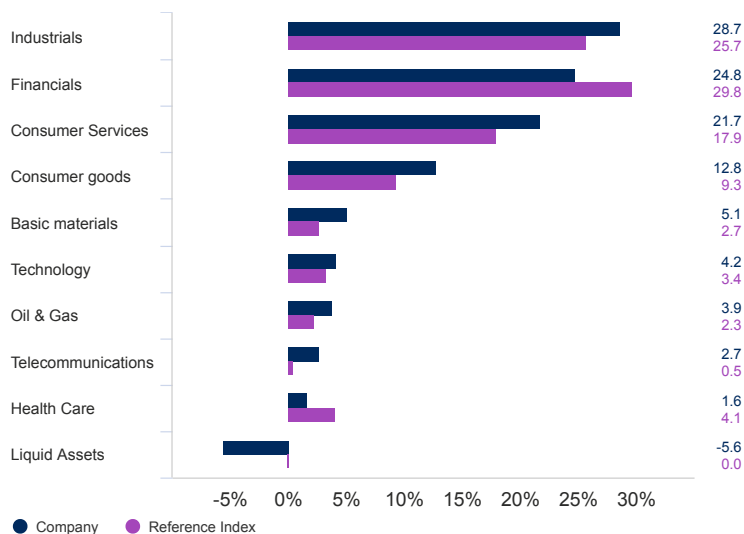


Please refer to the Important information section for the disclosure.

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Asset allocation

Sector (%)



Top 10 holdings (%)

	Holding name	%
1	Dunelm Group PLC	4.2
2	Intermediate Capital Group PLC	3.7
3	Spectris PLC	3.0
4	Diploma PLC	3.0
5	SAFESTORE HOLDINGS PLC REIT ORDINARY 1P	2.9
6	Grainger PLC	2.8
7	Telecom Plus PLC	2.7
8	QinetiQ Group PLC	2.5
9	IWG PLC	2.5
10	SSP Group Plc	2.5

Source: Schroders. Top holdings and asset allocation are at company level. Liquid Assets contain cash, deposits and money market instruments, which are respectively not part of the core investment objective and policy. The commitment linked to the equity index futures contracts, if present, is deducted from cash.

Contact information

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For your security, communications may be taped or monitored.

Important information

The Board has appointed Schroder Unit Trusts Limited as Alternative investment manager, and to prepare this Factsheet. This factsheet should not be taken as any indication the Company held any particular investments at any particular date other than the stated date. Nothing in this factsheet should be construed as advice and is therefore not a recommendation to buy or sell shares. If you are interested in this Company you should contact your usual financial adviser before making any investment decision. In addition you can contact one of our Investor Services team on 0800 718 777 for further information. Please note that Schroders is unable to give you specific investment advice. For investors' security calls to this number may be recorded. The data contained in this document has been sourced by Schroders and should be independently verified before further publication or use. Issued by Schroder Unit Trusts Limited, 1 London Wall Place, London EC2Y 5AU. Registered No: 4191730 England. Authorised and regulated by the Financial Conduct Authority. Schroders will be a data controller in respect of your personal data. For information on how Schroders might process your personal data, please view our Privacy Policy available at www.schroders.com/en/privacy-policy or on request should you not have access to this webpage. Third party data is owned or licensed by the data provider and may not be reproduced or extracted and used for any other purpose without the data provider's consent. Third party data is provided without any warranties of any kind. The data provider and issuer of the document shall have no liability in connection with the third party data. The Prospectus and/or www.schroders.com contains additional disclaimers which apply to the third party data.

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