

Schroder UK Mid Cap Fund plc
Unaudited portfolio holdings at 29th Feb 20

The investments listed below have been valued on a fair value basis using closing bid prices.

| Investment | SEDOL | ISIN | Nominal holding | Market value £ |
|--|--------------|--------------|------------------------|---------------------------|
| 4Imprint Group Ord GBP0.385 | 664097 | GB0006640972 | 85,000 | 2,346,000 |
| A G Barr Ord GBP0.04167 | B6XZKY7 | GB00B6XZKY75 | 700,000 | 3,738,000 |
| Anglo Pacific Group Ord GBP0.02 | 644936 | GB0006449366 | 2,050,000 | 2,634,250 |
| Bodycote PLC Ord GBP0.173 | B3FLWH9 | GB00B3FLWH99 | 590,000 | 4,504,650 |
| Brewin Dolphin Ord GBP0.01 | 176581 | GB0001765816 | 1,600,000 | 4,860,800 |
| Cairn Energy Ord GBP0.0136686 | B74CDH8 | GB00B74CDH82 | 2,300,000 | 3,199,300 |
| Capita Plc | B23K0M2 | GB00B23K0M20 | 2,700,000 | 3,489,750 |
| Cineworld Group Ord GBP0.01 | B15FWH7 | GB00B15FWH70 | 1,000,000 | 1,549,500 |
| CLS Holdings Plc Ord GBP0.025 | BF04459 | GB00BF044593 | 1,749,950 | 4,296,127 |
| Computacenter Plc Ord 0.075555 | BV9FP30 | GB00BV9FP302 | 300,000 | 4,959,000 |
| Cranswick Ord GBP0.10 | 231888 | GB0002318888 | 119,626 | 3,981,153 |
| Crest Nicholson Holdings Ltd Ord GBP0.05 | B8VZXT9 | GB00B8VZXT93 | 800,000 | 3,616,000 |
| Dechra Pharmaceuticals Ord GBP0.01 | 963318 | GB0009633180 | 135,000 | 3,572,100 |
| Diploma Ord GBP0.05 | 182663 | GB0001826634 | 345,000 | 6,482,550 |
| Dunelm Group GBP.01 | B1CKQ73 | GB00B1CKQ739 | 830,000 | 9,030,400 |
| Elementis Ord GBP0.05 | 241854 | GB0002418548 | 1,562,307 | 1,582,617 |
| Fisher (James) Ord GBP0.25 | 339500 | GB0003395000 | 264,000 | 4,857,600 |
| Future PLC Ord GBP0.15 | BYZN904 | GB00BYZN9041 | 293,432 | 3,386,205 |
| Games Workshop Ord GBP0.05 | 371847 | GB0003718474 | 80,000 | 5,036,000 |
| Grafton Group New Units | B00MZ44 | IE00B00MZ448 | 525,000 | 4,522,875 |
| Grainger Ord GBP0.05 | B04V127 | GB00B04V1276 | 2,079,000 | 6,162,156 |
| Homeserve PLC Ord GBP0.026923 | BYYTFB6 | GB00BYYTFB60 | 382,500 | 4,524,975 |
| IG Group Holdings NPV | B06QFB7 | GB00B06QFB75 | 750,000 | 5,052,000 |
| Inchcape Ord GBP0.1 | B61TVQ0 | GB00B61TVQ02 | 790,000 | 4,554,350 |
| Intermediate Capital Group PLC Ord GBP0.2625 | BYT1DJ1 | GB00BYT1DJ19 | 510,000 | 8,114,100 |
| International Workplace Group | BYVQYS0 | JE00BYVQYS01 | 1,559,125 | 5,474,088 |
| Investec Ord GBP0.0002 | B17BBQ5 | GB00B17BBQ50 | 750,000 | 2,940,000 |
| Just Group PLC Ord GBP0.1 | BCRX1J1 | GB00BCRX1J15 | 1,400,000 | 1,016,400 |
| Keller Ord GBP0.10 | 486622 | GB0004866223 | 343,910 | 2,231,976 |
| Lamprell Plc Ord GBP0.05 | B1CL524 | GB00B1CL5249 | 1,500,000 | 427,500 |
| Londonmetric Property Plc GBP 0.10 | B4WFW71 | GB00B4WFW713 | 1,850,000 | 3,833,200 |
| Man Group PLC Jersey NPV | BJ1DLW9 | JE00BJ1DLW90 | 3,310,000 | 4,852,460 |
| Northgate Ord GBP0.5 | B41H739 | GB00B41H7391 | 1,000,000 | 2,470,000 |
| Oxford Insts Ord GBP0.05 | 665045 | GB0006650450 | 175,000 | 2,432,500 |
| Paragon Banking Group PLC Ord GBP1 | B2NGPM5 | GB00B2NGPM57 | 800,000 | 3,640,000 |
| Paypoint Ord GBP0.00333 | B02QND9 | GB00B02QND93 | 409,256 | 3,396,825 |
| Petrofac Ltd USD0.02 | B0H2K53 | GB00B0H2K534 | 790,000 | 2,514,570 |
| Pets At Home Group Plc WI Ord GBP0.01 | BJ62K68 | GB00BJ62K685 | 2,040,285 | 5,251,694 |
| Photo-Me International Ord GBP0.005 | 848125 | GB0008481250 | 1,430,000 | 1,191,190 |
| Playtech Plc NPV | B7S9G98 | IM00B7S9G985 | 1,240,000 | 3,097,520 |
| Premier Oil Ord GBP0.125 | B43G057 | GB00B43G0577 | 2,950,000 | 2,289,200 |
| Qinetiq Ord GBP0.01 | B0WMWD0 | GB00B0WMWD03 | 1,600,000 | 5,504,000 |
| Redrow Ord GBP0.105 | BG11K36 | GB00BG11K365 | 666,666 | 4,973,328 |
| Renishaw Ord GBP0.20 | 732358 | GB0007323586 | 105,000 | 3,641,400 |
| Restaurant Group Ord GBP0.281 | B0YG1K0 | GB00B0YG1K06 | 2,350,000 | 2,488,650 |
| Royal Mail Plc Ord .01 | BDVZYZ7 | GB00BDVZYZ77 | 1,286,468 | 2,089,867 |
| Safestore Holdings REIT GBP0.01 | B1N7Z09 | GB00B1N7Z094 | 800,000 | 6,332,000 |
| Saga Ltd NPV | BLT1Y08 | GB00BLT1Y088 | 2,950,000 | 952,260 |
| SDL Plc GBP0.01 | 937636 | GB0009376368 | 757,650 | 4,121,616 |
| Spectris Ord GBP0.05 | 330860 | GB0003308607 | 240,000 | 6,518,400 |
| SSP Group Plc Ord GBP 0.01085 | BGBN7C0 | GB00BGBN7C04 | 1,064,285 | 5,395,925 |
| St Modwen Props Ord GBP0.10 | 729101 | GB0007291015 | 530,000 | 2,541,350 |
| Superdry Plc GBP 0.05 | B60BD27 | GB00B60BD277 | 498,514 | 1,543,399 |
| Synthomer Plc GBP0.10 | 988742 | GB0009887422 | 1,100,000 | 3,097,600 |
| Ted Baker Ord GBP0.05 | 104861 | GB0001048619 | 161,269 | 467,680 |
| Telecom Plus Ord GBP0.05 | 879471 | GB0008794710 | 445,000 | 5,927,400 |

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|---------------------------------|---------|--------------|-----------|-----------|
| Victrex Ord GBP0.01 | 929224 | GB0009292243 | 177,500 | 3,716,850 |
| Vistry Group PLC Ord GBP0.50 | 185929 | GB0001859296 | 250,000 | 3,197,500 |
| Wetherspoon (JD) Ord GBP0.02 | 163895 | GB0001638955 | 240,000 | 3,223,200 |
| William Hill Ord GBP0.10 | 3169889 | GB0031698896 | 1,290,650 | 1,921,133 |
| Wizz Air Holdings PLC GBP0.0001 | BN574F9 | JE00BN574F90 | 111,240 | 3,798,846 |

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| Total market value of investments | | | | 228,563,986 |
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