100% focus on asset management built around your needs

At Schroders, we understand no two clients are the same. From working globally with the largest financial institutions to helping families save regularly for a more prosperous future, we manage all scenarios. To do this, our business is structured around 10 strategic capabilities which combine to meet your needs.

10 strategic capabilities

Our strategic capabilities enable us to improve collaboration across our investment teams to work better for you. It means each team shares knowledge but is still free to innovate, research and invest with conviction.

Financial strength and independent recognition

Schroders has a stable ownership structure and a strong balance sheet which gives us the freedom to think differently, and helps us keep our focus on what’s best for you.

Solid foundations

Established in 1804, Schroders has experience investing through a range of market environments. As a business that’s been innovating for more than two centuries, we’re always ready to adapt and evolve to suit the world we find ourselves in.

Source: Schroders, as at 31 December 2018.

\(^1\)Assets under management and administration comprise assets managed or advised on behalf of clients (Assets Under Management) and assets where Schroders solely provides administrative support through the Benchmark Capital business (Assets Under Administration).

CHF 529.1 bn\(^1\)
Assets under management and administration

5,000+
Talented staff worldwide

748
Investment professionals

648
Funds globally. 146 are Luxembourg domiciled and registered in Switzerland. 6 are Swiss domiciled

200+
Years of experience and evolution

Presence in
32
countries around the globe

Source: Schroders, as at 31 December 2018.

Source: Investment Europe Fund Manager of the Year Awards 2017; Fitch Ratings, as at 22 August 2018.
We are a global business that’s managed locally

We’ve structured our business to meet individual needs at a local level, while ensuring that we act in a consistent way globally.

**UK & Channel Islands**
- 2,217 employees
- CHF 207.9bn AUM
- Guernsey
- Jersey
- United Kingdom

**Americas**
- 362 employees
- CHF 79.1bn AUM
- Argentina
- Bermuda
- Brazil
- Canada
- Chile
- Mexico
- United States

**Europe, Middle East & Africa**
- 828 employees
- CHF 110.1bn AUM
- Austria
- Belgium
- Denmark
- France
- Germany
- Gibraltar
- Italy
- Luxembourg
- Netherlands
- South Africa
- Spain
- Sweden
- Switzerland
- United Arab Emirates
- Argentina
- Bermuda
- Brazil
- Canada
- Chile
- Mexico
- United States
- Austria
- Belgium
- Denmark
- France
- Germany
- Gibraltar
- Italy
- Luxembourg
- Netherlands
- South Africa
- Spain
- Sweden
- Switzerland
- United Arab Emirates

**Asia Pacific**
- 911 employees
- CHF 115.2bn AUM
- Australia
- Hong Kong
- Indonesia
- Korea, Republic of
- Singapore
- Taiwan
- Argentina
- Bermuda
- Brazil
- Canada
- Chile
- Mexico
- United States
- Austria
- Belgium
- Denmark
- France
- Germany
- Gibraltar
- Italy
- Luxembourg
- Netherlands
- South Africa
- Spain
- Sweden
- Switzerland
- United Arab Emirates

Source: Schroders, as at 31 December 2018. Employee data above includes permanent staff only.

Our product scope and offering

- **By channel**
  - Institutional: 11%
  - Wealth Management: 59%
  - Intermediary: 30%

- **By region**
  - Americas: 15%
  - UK: 22%
  - Asia Pacific: 23%
  - Continental Europe, Middle East & Africa: 40%

- **By product**
  - Equities: 17%
  - Wealth Management: 25%
  - Multi-asset: 23%
  - Private Assets & Alternatives: 38%
  - Fixed Income: 30%

Source: Schroders, as at 31 December 2018. *By client domicile.
Our extensive product range

We offer an extensive range of actively-managed products, so no matter your requirements, we have a solution for you.

Equities
- Global, regional, single-country
- Emerging markets
- Quantitative equities
- Large, mid, small-cap
- Sector specific
- Yield
- Total return
- Thematic

Fixed Income
- Global, regional, single-country
- Emerging markets
- Credit, government, aggregate
- Investment grade, high yield
- Index-linked
- Convertibles
- Infrastructure debt
- Liquidity
- Cash plus
- Total return
- Asset-backed securities

Multi-asset
- Wealth preservation
- Risk-controlled growth
- Income
- Inflation protection
- Risk mitigation
- Multi-manager

Alternatives
- GAIA – hedge fund platform
- Absolute return
- Real estate
- Insurance-linked securities
- Agriculture, commodities
- Private equity

Important information: This brochure is intended to be for information purposes only and for the sole and the exclusive use of the recipient. The views and opinions contained herein are those of Schroder Investment Management (Switzerland) AG, which may change without notice and which may not necessarily represent views expressed or reflected in other Schroders communications or strategies. The material is not intended as an offer or solicitation for the purchase or sale of any financial instrument and should therefore not be relied on for accounting, legal or tax advice, or investment recommendations. Reliance should not be placed on the views and information in this document when taking individual investment and/ or strategic decisions. Information herein is believed to be reliable but Schroder Investment Management (Switzerland) AG does not warrant its completeness or accuracy. Some information quoted was obtained from external sources we consider to be reliable. No responsibility can be accepted for errors of fact obtained from third parties, and this data may change with market conditions. Third party data is owned or licensed by the data provider and may not be reproduced or extracted and used for any other purpose without the data provider’s consent. Third party data is provided without any warranties of any kind. The data provider and issuer of the document shall have no liability in connection with the third party data. Past performance is not a guide to future performance and may not be repeated. The value of investments and the income from them may go down as well as up and investors may not get back the amounts originally invested. All investments involve risks including the risk of possible loss of principal. This document may not be reproduced, copied, distributed or otherwise transmitted either in whole or in part to any third party without the explicit written consent of Schroder Investment Management (Switzerland) AG. Issued by Schroder Investment Management (Switzerland) AG, Central 2, CH-8001 Zurich which is authorised and regulated by the FINMA. CS1390/CHEN0719

Schroder Investment Management (Switzerland) AG
www.schroders.ch
info-sim@schroders.com

Central 2, Postfach
CH-8021 Zürich
Tel.: +41 (0) 800 8 44 44 8

Rue d’Italie 8
CH-1204 Genf
Tel.: +41 (0) 22 818 41 91